2026 Q3 Update

November 12th 2026



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3Q26 Result Summary

2026年第三季營運簡報

NT$	Revenues	Net Profits	EPS
3Q26	19.3 bn	299 mn	0.73

- From 3Q26, ITH consolidation contributed 29% of revenue. Exclude ITH, revenue down 5% QoQ, largely attributed to lower shipments of tablets and NB resulting from component supply constraints
- 3Q26 gross margin was 11.4%, up from 6.2% in 2Q26 primarily due to a favorable product mix and the non-recurrence of one-off charge in last quarter
- OPEX rate is 9% for 3Q26, slightly up from 8.6% in 2Q26. 3Q26 Operating profits reached NT$459mn
- Net profit totaled NT$299mn in 3Q26. 3Q26 EBITDA was NT$1,657mn, and the Company remained Net Cash

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3Q26 Profit & Loss

2026年第三季損益表

Profit & Loss	3Q26	2Q26	QoQ	3Q25	YoY
(NT$ million)					
Revenues	**19,349**	**19,238**	**0.6%**	**16,117**	**20.1%**
COGS	(17,145)	(18,050)		(14,944)	
Gross Profits	**2,204**	**1,188**	**85.6%**	**1,173**	**87.9%**
Operating Expenses	(1,745)	(1,653)		(803)	
SG&A	(969)	(953)		(682)	
R&D	(775)	(700)		(121)	
Operating Profits	**459**	**(465)**	**198.8%**	**370**	**24.1%**
Non-Op Inc/(Exp)	180	611		185	
Int Inc/(Exp)	*86*	*118*		*141*	
FX Gain/(Loss)	*154*	*64*		*50*	
Others	*(59)*	*429*		*(6)*	
Earnings Before Tax	**640**	**146**	**336.6%**	**555**	**15.2%**
Income Tax	(178)	493		(124)	
Net Income (Parent)	**299**	**815**	**(63.4%)**	**446**	**(33.0%)**
EPS (Parent)	**0.73**	**2.00**		**1.09**	
EBITDA	**1,657**	**1,174**		**1,394**	
Margin:					
GM	11.4%	6.2%		7.3%	
OM	2.4%	(2.4%)		2.3%	
NM	1.5%	4.2%		2.8%	
Op Exp	(9.0%)	(8.6%)		(5.0%)	

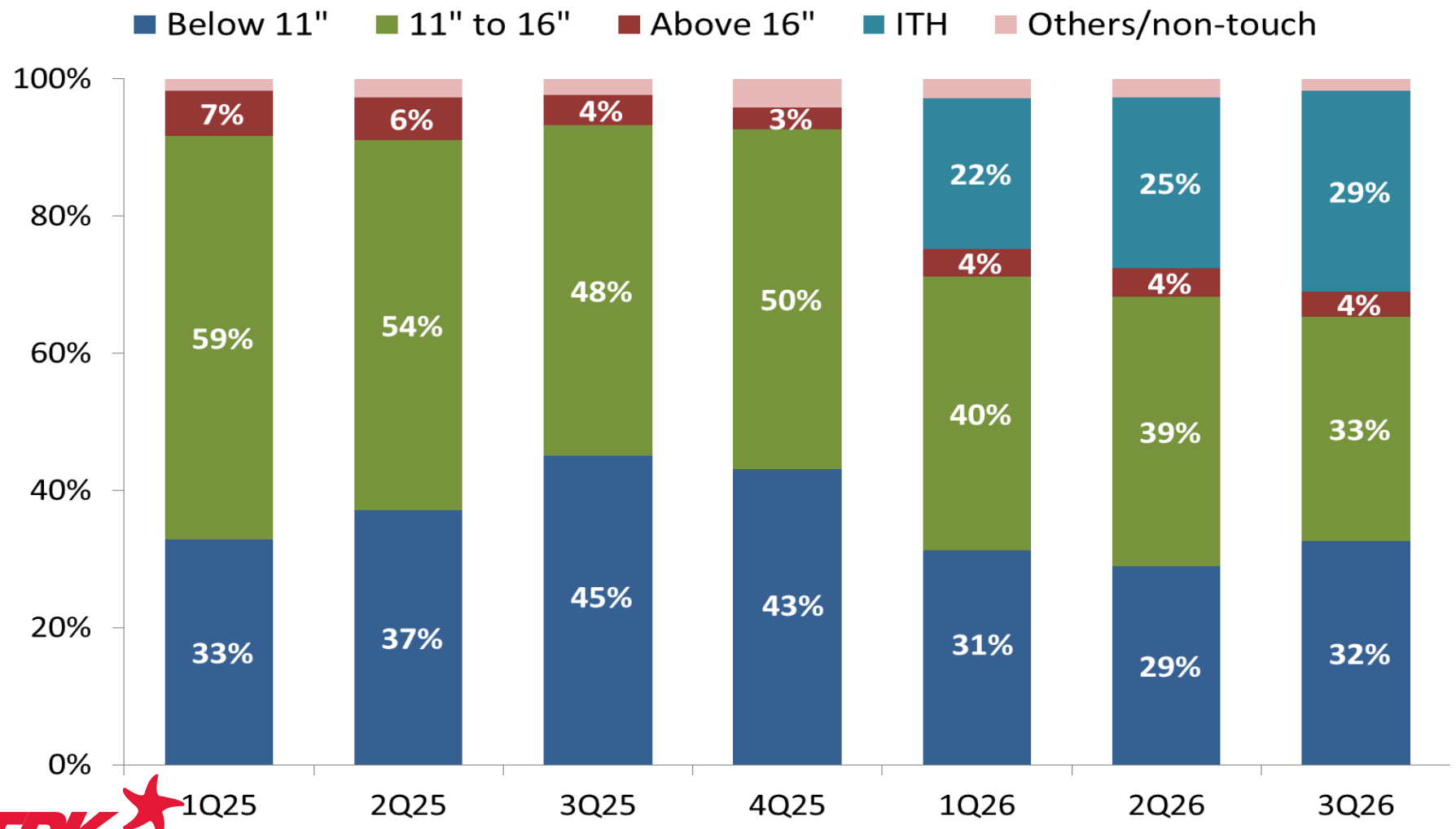
Note: 3Q'26 Fully Diluted Weighted Average: 407 million shares

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Quarterly Sales by Form Factors

季營收結構



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3Q26 Balance Sheet

2026年第三季資產負債表

Balance Sheet	2026/9/30	2026/6/30	2025/9/30
(NT$ million)			
Cash Equivalents	30,544	33,413	35,514
Risk-Free Banking Financial Product	13,031	11,362	9,739
Receivables	11,942	12,458	10,348
Other Receivables	2,490	3,696	4,309
Inventories	12,774	11,155	6,336
Current Assets	**73,078**	**74,379**	**66,657**
PP&E	**9,316**	**9,378**	**8,489**
Total Assets	**103,918**	**105,574**	**84,332**
ST Loans	21,667	17,900	17,307
Payables	9,794	8,402	8,297
Current Liabilities	**41,087**	**37,569**	**31,054**
LT Loans	**2,151**	**7,566**	**9,577**
Total Liabilities	**48,491**	**50,676**	**45,997**
Common Shares	4,067	4,067	4,067
Retained Earnings	4,473	4,175	3,487
Total Shareholder's Equities	**55,427**	**54,898**	**38,336**
Ratio Analysis:			
Quick Ratio	1.47	1.68	1.94
Current Ratio	1.78	1.98	2.15
ROE (YTD Annualized)	5.5%	6.8%	3.6%
Net Debt to Equity	Net Cash	Net Cash	Net Cash

Note: PP&E includes prepayments.

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